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UNIVERSAL CITY STUDIOS, INC., 100 UNIVERSAL CITY PLAZA, UNIVERSAL CITY, CA. 91608, 213-985-4321

July 14, 1980

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By STEVE ADLER

Mr. Fred Sidewater
Dino De Laurentiis Corporation
202 North Canon Drive
Beverly Hills, California 90210

RE: "KING KONG"

Dear Fred:

This refers to the Agreement of August 29, 1975, as amended, between RKO General, Inc. and Dino De Laurentiis Corporation pursuant to which RKO licensed to Dino De Laurentiis Corporation the merchandising rights in the name and character "KING KONG".

It is our understanding that the aforementioned "KING KONG" merchandising rights granted to Dino De Laurentiis Corporation expired in December 1979 and that any "KING KONG" merchandising licenses granted by Dino De Laurentiis Corporation to third parties have likewise expired.

Under a final judgment entered by U.S. District Judge Real on March 21, 1979 on Richard Cooper's cross-complaint against RKO (in the declaratory relief action filed by Universal against RKO and others) Cooper was declared to be the sole and exclusive owner, among other things, of all merchandising rights "in and to the use of the name, character and story "KING KONG". Cooper in turn granted certain "KING KONG" rights to Universal, including motion picture rights and all of Cooper's rights to grant merchandising licenses relating to the name, character and story "KING KONG".

Universal intends to begin the exploitation of its "KING KONG" merchandising rights shortly and this letter is intended to inform Dino De Laurentiis Corporation of Universal's rights.

Sincerely,

Joseph V. Di Muro
Law Department
JVD:ab

cc: Steve Adler
Steve Kroft
Lou Petrich

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